Path to metaverse ready networks and 6G

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Key trends shaping the world of 2030

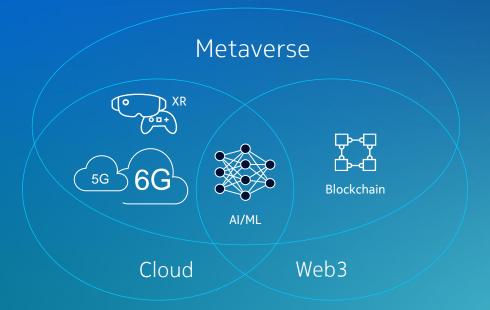
Driving requirements for the ecosystem and the network

Socio-economic & geopolitical

Deglobalization State-driven innovation

Cybersecurity Sustainability

Technology convergence



User needs

Industry-Enterprise-Consumer-Developer

Evolved experiences

Digital-first

Serviceoptimized connectivity

New purchasing priorities



We have a clear and definitive vision of the metaverse opportunities

Concepts of 'Human Augmentation' and 'Digital-Physical Fusion' frame this vision

Metaverse enablers



Human Augmentation

Handhelds **VR HMDs** Tethered AR glasses Haptic-enabled remote control

Connected bio-medical implants Industrial exoskeletons Ergonomic, untethered XR glasses XR interoperability

Digital-Physical **Fusion**

Basic, organization-level digital twins Smart sensor networks Persistent virtual worlds & objects

Complex, enterprise-wide digital twins Ecosystem interoperability Interactive 3D digital twins 6G network sensing

Metaverse opportunities





Industrial Metaverse (OT-centric)



^{**} Augmented Reality



~ today

~ 2030

^{***} Extended Reality

Mobile Networks focus areas in 5G-Advanced

Boosted 5G experience

Boosted 5G operability

Boosted 5G services usage



XR traffic, latency and mobility 36P

Beamforming boost and

Distributed mMIMO for

UL performance



AI/ML enhancements



IoT optimized RedCap support



Radio Energy efficiency



UAV (Uncrewed Aerial Vehicle 35P



Space-Air-Ground Networks



= Planned leader role (rapporteur) in 3GPP Rel 18 work



What to expect from 6G networks

These are also the challenges we will overcome to bring 6G to life

Critical dimensions

Capacity and throughput

- ▲ 20x traffic growth
- ▲ 100 Gbps peak data rates
- ▲ 1 Gbps where needed



Reliability and latency

- ▲ 0.1 ms-1ms
- ▲ Nine 9s (99.9999999%)
- Nanosecond synchronization level



Scale and flexibility

- ▲ Global coverage
- ▲ 10 million devices/Sq Km
- ▲ Platform & services approach

* Extreme attributes of performance may apply to specialized sub-networks only and all the requirements may not be achieved simultaneously

6G Value drivers

Sustainability

▲ Zero-carbon-footprint networks and 6G for a sustainable future



Digital inclusion

▲ Global connectivity will be a basic human right



Security and privacy

▲ Evolve networks towards fully trustworthy and resilient systems

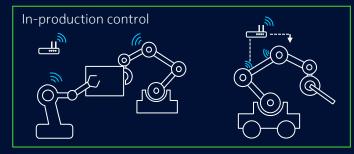


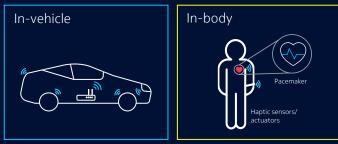


Network Building

Network transformation requires new ways of building and integrating networks

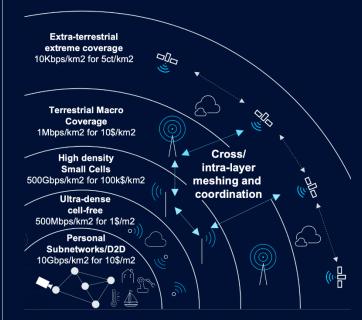
Extreme performance specialized networks





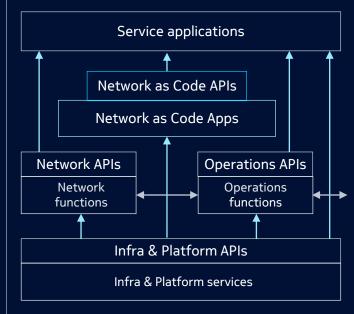
Highly engineered localized solutions for achieving mission-critical performance

Network of Networks



A hierarchy of collaborative network layers providing enhanced ubiquity and local capacity

Network-as-a-Service enrichment

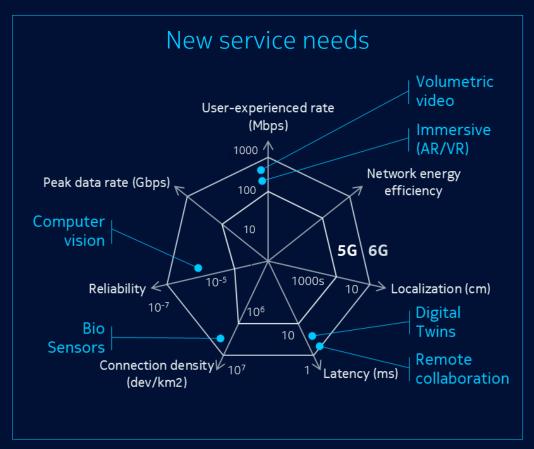


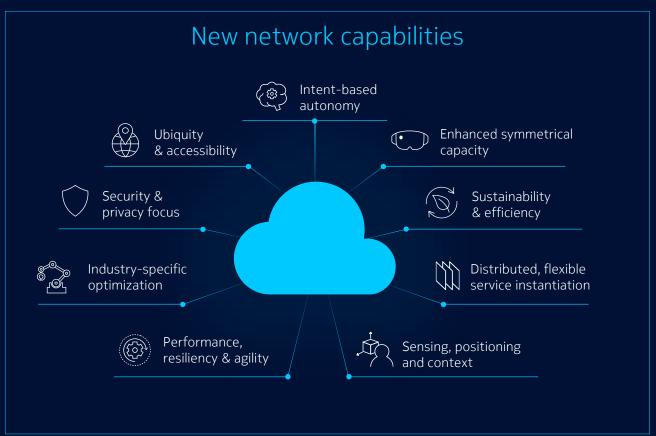
Enriching NaaS value via consumable, intent-based Network as Code APIs and AI/ML-based orchestration



The network will be key to realizing these opportunities

... requiring transformed capabilities and versatile integration







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